



# UNIROYAL MARINE EXPORTS LIMITED

CP8/495(11/19), Vengalam P.O, Calicut - 673 303, Kerala, India

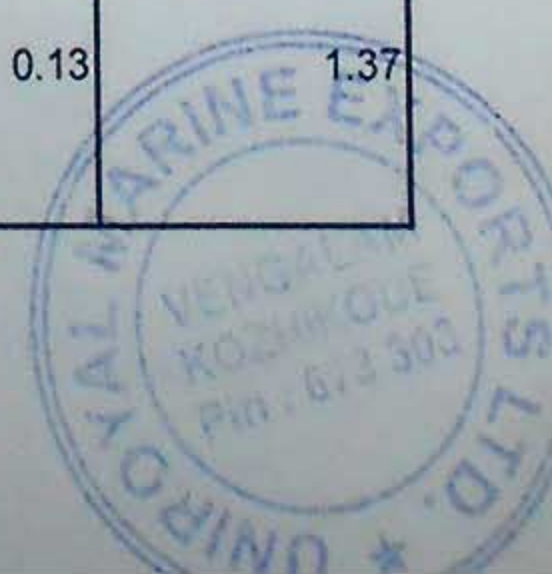
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CIN:L15124KL1992PLC006674

(Rs. in Lakhs)							
Statement of Unaudited Financial Results for the Quarter and Half Year ended 30-09-2014							
Part 1	Particulars	For the three months ended			For the half year ended		For the year ended
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from Operations</b>						
	a. Net Sales/income from Operations	977.46	716.74	1023.56	1694.20	1867.47	3672.14
	b. Other Operating Income	1.95	0.17	4.95	2.12	5.18	1.21
	Total income from operations (net)	<b>979.41</b>	<b>716.91</b>	<b>1028.51</b>	<b>1696.32</b>	<b>1872.65</b>	<b>3673.35</b>
2	<b>Expenses</b>						
	a) Increase/decrease in stock in trade and work in progress	(80.37)	(5.63)	208.87	(86.00)	246.24	(28.56)
	b) Consumption of raw materials	801.95	539.19	583.55	1341.14	1205.02	2901.73
	c) Purchase of traded goods	0	0	0	0	0	0
	d) Shipping/Freight & expenses	34.11	28.21	45.39	62.32	81.62	173.39
	e) Employees cost	60.08	38.83	44.47	98.91	75.69	195.27
	f) Depreciation	4.95	4.95	1.70	9.90	3.35	19.77
	g) Other expenditure	120.35	111.96	120.30	232.31	212.64	387.40
	<b>Total</b>	<b>941.07</b>	<b>717.51</b>	<b>1004.28</b>	<b>1658.58</b>	<b>1824.56</b>	<b>3649.00</b>
3	Profit/(loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	38.34	(0.60)	24.23	37.74	48.09	24.35
4	Other Income	0	0	0	0	0	0
5	Profit before Interest and Exceptional Items (3+4)	38.34	(0.60)	24.23	37.74	48.09	24.35
6	Interest	31.08	25.15	20.16	56.23	39.57	112.98
7	Profit after Interest but before Exceptional items (5-6)	7.26	(25.75)	4.07	(18.49)	8.52	(88.63)
8	Prior period expense/Exceptional items	0	0	0	0	0	0.27
9	Profit(+)/loss (-) from ordinary activities before tax	7.26	(25.75)	4.07	(18.49)	8.52	(88.90)
10	Tax expenses	0	0	0	0	0	0
11	Net Profit (+)/Loss (-) from ordinary activities after tax	7.26	(25.75)	4.07	(18.49)	8.52	(88.90)
12	Extraordinary items(net of tax expense Rs.)	0	0	0	0	0	0
13	Net Profit(+)/Loss(-) for the period(12-13)	7.26	(25.75)	4.07	(18.49)	8.52	-88.90
14	Paid-up equity share capital (Face value Rs. 10)	647.95	648.89	648.89	647.95	648.89	648.89
15	Reserves excluding Revaluation Reserves (B/S)	0	0	0	0	0	(138.04)
16	Earnings Per Share (EPS) Rs.						
	a) Basic and diluted EPS before Extra Ordinary items for the period, for the year to date and for the previous year	0.11	(0.40)	0.06	(0.28)	0.13	1.37
	b) Basic and diluted EPS after Extra-ordinary items for the period, for the year to date and for the previous year	0.11	(0.40)	0.06	(0.28)	0.13	1.37



Part 2							
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	i. Number of shares	4220150	4228250	3919500	4220150	3919500	4197150
	ii. Percentage of shareholding	65.13%	65.05%	60.30%	65.13%	60.30%	64.57%
2	Promoters and Promoter Group Shareholding:						
a.	Pledged/Encumbered:						
	i. Number of shares:	Nil	Nil	Nil	Nil	Nil	Nil
	ii. Percentage of shares (as a % of the total share holding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	iii. Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b.	Non Encumbered						
	i. Number of shares:	2259350	2271750	2580500	2259350	2580500	2302850
	ii. Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	34.87%	34.95%	39.70%	34.87%	39.70%	35.43%

B	Particulars	Quarter Ended 30-09-2014
	<b>INVESTOR COMPLAINTS</b>	
	1. Pending at the beginning of the quarter	Nil
	2. Received during the quarter	1
	3. Disposed of during the quarter	1
	4. Remaining unresolved at the end of the quarter	Nil

Statement of Assets and Liabilities			
	Particulars	As at 30-09-2014 (Unaudited)	As at 31-03-2014 (Audited)
A	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' funds		
	a. Share Capital	647.95	648.89
	b. Reserved and surplus	(156.58)	(138.09)
	c. Money received against share warrants	Nil	Nil
	d. Forfeiture Reserve	1.03	0
	<b>Sub-total -Shareholders' funds</b>	<b>492.40</b>	<b>510.80</b>
2	Share application money pending allotment	Nil	Nil
3	Minority Interest	Nil	Nil
4	Non-current liabilities		
	a. Long-term borrowings	59.50	59.50
	b. Deferred tax liabilities (net)	0	0
	c. Other long term liabilities	0	0
	d. Long-term provisions	35.20	34.72
	<b>Sub-total Non-current liabilities</b>	<b>94.70</b>	<b>94.22</b>
5	Current Liabilities		
	a. Short-term borrowings	699.35	699.81
	b. Trade payables	508.33	362.83
	c. Other current liabilities	29.31	14.19
	d. Short term provisions	0	0
	<b>Sub-total current liabilities</b>	<b>1236.99</b>	<b>1076.83</b>
	<b>TOTAL-EQUITY AND LIABILITIES</b>	<b>1824.09</b>	<b>1681.85</b>



<b>B ASSETS</b>		
<b>1 Non-current Assets</b>		
a.Fixed assets	280.15	277.47
b.Goodwill on consolidation	0	0
c.Non-current investments	0	0
d.Deffered tax assets (net)	4.90	4.90
e.Long-term loans and advance	12.73	12.75
f.Other non-curent assets	0	0
<b>Sub-total-Non-current assets</b>	<b>297.78</b>	<b>295.12</b>
<b>2 Current Assets</b>		
a.Current investments	0	0
b.inventories	1322.26	1229.73
c.Trade receivables	105.18	89.28
d.Cash and cash equivalent	12.96	0.68
e.Short term loans and advances	66.35	26.61
f.Other current assets	19.56	40.43
<b>Sub-total -Current assets</b>	<b>1526.31</b>	<b>1386.73</b>
<b>TOTAL-ASSETS</b>	<b>1824.09</b>	<b>1681.85</b>

1) The above results were reviewed by the audit committee and taken on record by the Board of Directors at their meeting held on 08-11-2014.

2) Segment information : Company's operation predominantly relates to processing & exporting of marine products and has disclosed export as its primary segment, local turnover is not significant in total turnover.

3) During the quarter ended September 30, 2014 the Company forfeited 20,500 equity shares.

For UNIROYAL MARINE EXPORTS LTD

Sd/-

Anush.K.Thomas  
Managing Director

Kozhikode  
08.11.2014



**KURUVILLA & INDUKUMAR**  
Chartered Accountants

41/3615 A, 1st Floor  
Old Railway Station Road  
Kacheripady, Cochin - 682018

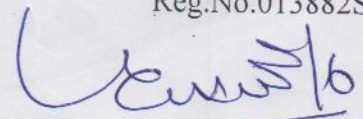
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**Limited Review Report**

Review Report to The Board of Directors

1. We have reviewed the accompanying statement of unaudited financial results of Uniroyal Marine Exports Limited for the quarter ended September 30,2014, except for the disclosures regarding ' Public Shareholding' and ' Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express as audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 " Interim Financial Reporting", specified under the Companies Act, 1956( which are deemed to be applicable as per section 133 of the companies Act, 2013 read with rule 7 of the Companies( Accounts) Rules, 2014) and other recognized accounting practices and policies has not disclosed the information required to b disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For KURUVILLA & INDUKUMAR**  
Chartered Accountants  
Reg.No.013882S



**K.C.Kuruvilla**  
Partner  
M.No.018313

Cochin-18  
03.11.2014

